



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, 12th June 2024

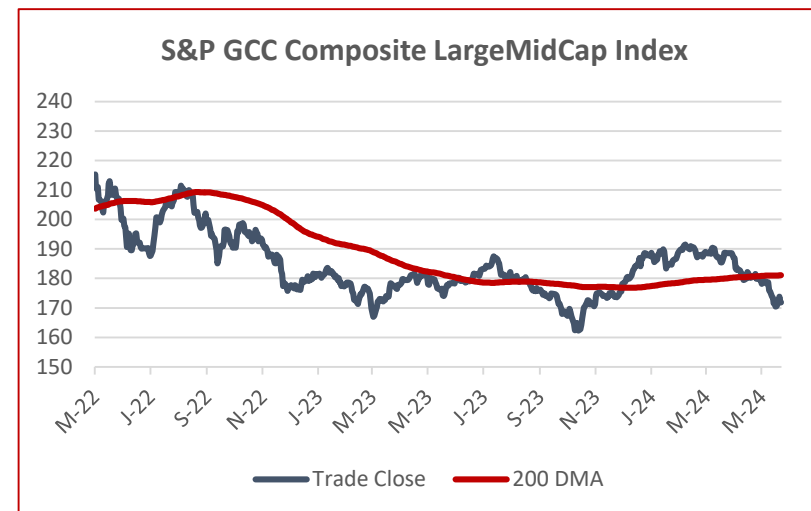




Wednesday, June 12, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	11,651.8	-1.05	0.79	1.29	-6.05	-2.64	2.25	20.02	3.34	10,128.21
Qatar (QE Index)	9,645.9	0.15	1.19	3.51	-2.04	-10.94	1.12	11.00	4.91	485.22
Dubai (DFMGI)	3,979.2	-0.74	-0.08	0.03	-6.29	-1.99	1.35	8.02	6.08	583.56
Abu Dhabi (ADI)	8,930.0	-0.78	-0.30	0.76	-3.23	-6.76	2.56	15.98	2.15	2,495.45
Bahrain (BAX)	2,037.8	-0.07	0.11	-0.06	-0.24	3.37	0.87	11.05	4.27	8.04
Muscat SE INDEX	4,700.5	0.09	-1.48	-3.00	1.40	4.13	0.80	10.04	5.84	6.47
SP GCC Comp LMC	173.5	-0.66	0.64	1.71	-6.41	-6.18	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	124.7	-0.44	0.57	0.55	-7.38	-9.52				
Developed Markets										
MSCI World Index	3,516.3	1.04	1.08	2.06	2.28	10.95				
U.S. (S&P 500)	5,421.0	0.85	1.38	2.72	3.17	13.65	4.46	26.22	1.63	47,473.92
U.K. (FTSE 100)	8,215.5	0.83	-0.36	-0.72	3.31	6.24	1.75	14.73	3.71	2,146.49
Japan (topix)	2,756.4	-0.73	0.05	-0.58	-0.44	16.48	1.44	15.28	2.10	968,965.01
Emerging Markets										
MSCI EM Index	1,068.5	0.27	-0.43	1.87	2.43	4.38				
China (SSE Composite)	3,037.5	0.31	-0.45	-1.60	-0.12	2.10	1.36	12.00		44,025.04
India (Sensex)	76,606.6	0.20	-0.11	3.58	4.01	6.04	4.81	22.60	1.15	151,409.90
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,037.2	-0.08	-0.11	-0.21	-3.96	3.23	1.44	15.07	3.64	42.20
Kuwait Premier Index	7,652.6	-0.12	-0.22	-0.39	-4.78	2.35	1.56	16.45	3.46	34.89
Kuwait Main Index	5,998.3	0.15	0.40	0.68	0.21	7.69	1.04	10.36	4.54	7.31
Kuwait Sector										
Banking	1,733.5	-0.20	-0.06	-0.47	-2.15	5.22	1.72	17.24	3.05	26.01
Telecom	989.2	0.36	0.27	-0.78	-7.13	-10.49	1.44	11.75	8.53	3.01
Industrials	783.8	0.43	1.52	5.69	-25.02	-13.67	0.82	11.68	5.53	2.64
Financial Services	1,327.7	-0.23	-1.41	-2.40	-1.91	9.53	1.05	11.68	3.02	4.24
Real Estate	1,321.4	-0.19	-0.90	-0.38	1.99	8.94	1.01	14.21	2.02	2.81
Basic Materials	833.4	-0.32	-2.02	-0.81	5.50	11.73	1.50	14.66	10.48	0.47
Health Care	457.3	0.00	6.17	2.55	33.08	-5.16	1.63	10.92	1.88	
Consumer Staples	872.4	1.11	0.79	-0.50	12.90	32.46	1.87	19.15	2.38	0.26
Insurance	2,575.3	0.77	1.12	2.58	0.31	12.32	1.39	12.59	3.11	1.03
Consumer Discretionary	1,576.2	0.06	-0.29	0.51	-10.01	-1.73				
Energy	1,039.5	-0.72	-5.47	-2.75	-0.33	9.54	0.91	9.84	6.45	0.21
Technology	1,673.3	0.44	-2.54	-1.71	-12.21	189.31	2.06			0.02
Utilities	423.7	1.90	1.90	1.26	-4.74	-6.94				

* International and GCC Markets performance at the latest close.



What Move the GCC markets

Oil Prices

Oil prices fell in early trade on Wednesday as investors digested news that the U.S. Federal Reserve has opted against cutting interest rates in the near future, while ample U.S. crude and fuel stocks further weighed on the market. Brent crude futures lost 14 cents, or 0.17%, to \$82.46 a barrel.

Kuwait Market

The market closed down by – 0.08% at 7,037.2 value traded 56.9 million KD, Premier market value reached 43.9 million KD down by - 0.12% at 7,652.6.

KSA Market

The market closed down by - 1.05% at 11,651.8.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.855	0.12	-0.58	-0.23	-5.50	0.42	1.68	12.92	3.90	7.13
KFH	0.721	-0.28	-0.14	-1.23	-1.27	8.25	2.11	21.22	2.54	12.36
ZAIN	0.447	0.22	-0.67	-0.22	-9.33	-11.83	1.56	10.15	7.83	1.94
BOUBYAN BANK	0.579	-0.17	0.00	0.00	-0.69	2.29	2.44	30.90	1.30	2.44
AGILITY	0.294	1.38	-0.34	0.34	-19.21	3.81	0.79	8.63	6.80	0.79
Saudi Arabia										
ARAMCO	28.30	0.35	0.00	-2.41	-8.27	-14.24	4.49	15.61	6.62	6,848.97
SABIC	74.00	-1.73	-0.67	-2.63	-5.49	-11.38	1.33	194.11	4.46	222.01
STC	36.80	-1.87	1.24	2.22	-4.58	-6.47	2.28	13.66	4.35	184.01
AL-RAJHI BANK	79.80	-0.25	1.14	4.86	-3.04	-7.75	2.95	19.89	2.88	319.22
NCB	35.10	-1.54	-0.99	3.69	-12.69	-9.18	1.16	10.84	4.99	210.61
Abu Dhabi										
ETISALAT.AD	16.00	-0.37	0.00	-0.62	-12.85	-18.53	3.19	13.32	5.00	139.13
FAB.AD	11.70	0.34	-0.85	0.86	-11.50	-16.19	1.08	8.13	6.07	129.24
EMIRATES NBD	16.10	-1.53	0.00	3.54	-8.00	-6.94	0.94	4.69	7.45	101.68
DB ISLAMIC DB	5.52	-0.72	-0.36	0.00	-5.32	-3.50	0.93	6.15	8.15	39.96
EMAR.DU	7.64	-1.16	3.24	-0.26	-6.49	-3.54	0.85	5.95	6.54	67.52
Qatar										
QNB	14.100	0.36	3.15	4.44	-0.91	-14.70	1.25	8.91	4.61	130.23
INDUSTREIS QAT	12.150	0.41	1.84	5.19	1.67	-7.11	2.01	15.20	6.42	73.51
QA ISLAMIC BK	17.750	0.11	0.40	3.20	-3.27	-17.44	1.47	10.14	4.08	41.94
MASRAF AL RAYA	2.350	-0.17	0.86	2.04	1.29	-11.49	0.91	15.32	4.26	21.86
MESAEED PETRO	1.718	-0.29	0.76	-0.12	-13.41	-3.91	1.33	21.41	5.01	21.58
Oman										
BANK MUSCAT	0.25	-0.40	-1.19	-3.47	-4.58	-5.30	0.82	9.75	6.20	1.88
OMANTEL	1.040	0.00	-1.42	-1.61	0.97	-1.89	1.27	11.74	5.77	0.78
BANK DHOFAR	0.153	0.00	0.00	-2.55	-4.38	-4.38	0.64	15.18	5.07	0.46
NAT BANK OF OMAN	0.257	0.78	-6.88	-8.21	-1.15	-8.21	0.62	9.00	3.31	0.42
OMINVEST	0.379	0.00	-0.26	-1.56	3.25	-4.12	0.80	8.23	5.28	0.25

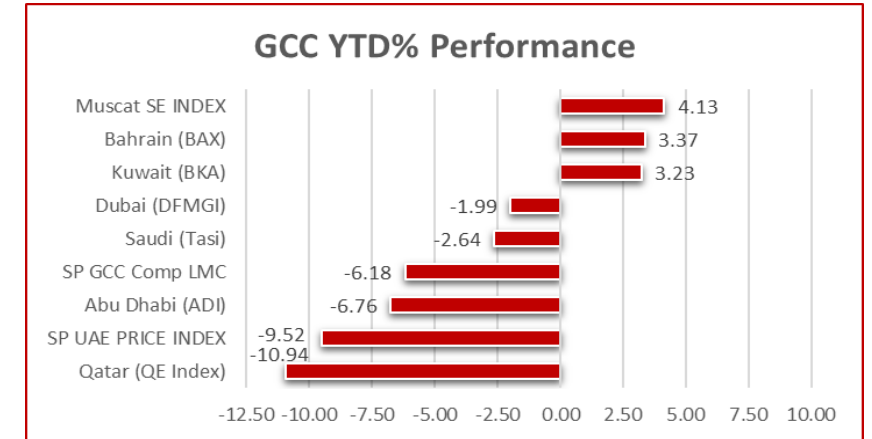
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
29-May-24	24.58%	14.60%	0.06%	2.33%	5.84%	17.72%	12.17%	6.17%	5.43%
05-June-24	24.52%	14.12%	0.06%	2.34%	6.02%	17.73%	13.10%	6.11%	5.54%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is down today by -0.08 %The leading sector bottom performance indices today are Energy -0.72 % Basic materials -0.32 % Financial services -0.23 % respectively.

KSA

Saudi Armco has a positive performance today by + 0.35 %, SABIC have negative performance today by -1.7%, STC have negative performance today by -1.87 %, Al Rajhi Bank have negative performance today by -0.25 %.



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